

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Matter Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
1	Chapter 11	0 - 0	0.00	\$0.00 - \$0.00	\$0.00		\$0.00
2	Adversary Proceeding and Contested Matters	7,055 - 7,577	411.60	\$10,867,500 - \$11,672,500	\$634,145.00		\$634,145.00
3	Corporate, Securities, and Governance Matters	163 - 175	490.90	\$270,000 - \$290,000	\$718,896.50		\$718,896.50
4	Disclosure Statement/Plan/Confirmation	5,256 - 5,646	4,760.60	\$8,100,000 - \$8,700,000	\$6,315,401.00		\$6,315,401.00
5	DIP Financing and Cash Collateral	390 - 419	598.30	\$675,000 - \$725,000	\$811,202.00		\$811,202.00
6	Cash Management	135 - 145	24.60	\$270,000 - \$290,000	\$26,449.50		\$26,449.50
7	Automatic Stay Issues	505 - 543	409.90	\$810,000 - \$870,000	\$459,537.50		\$459,537.50
8	Asset Sales/Section 363/Use, Sale, and Disposition of Property	504 - 541	3,034.00	\$945,000 - \$1,015,000	\$4,235,676.00		\$4,235,676.00
9	Executory Contracts and Unexpired Leases	468 - 502	897.10	\$877,500 - \$942,500	\$1,004,972.00		\$1,004,972.00
10	Business Operations	18 - 19	35.20	\$33,750 - \$36,250	\$46,945.00		\$46,945.00
11	Claims Administration	142 - 153	313.40	\$270,000 - \$290,000	\$382,248.00		\$382,248.00
12	Schedules and Statements (SOFAs)	18 - 19	1.70	\$33,750 - \$36,250	\$2,256.50		\$2,256.50
13	Creditor and Stakeholder Communications	69 - 75	240.40	\$135,000 - \$145,000	\$387,979.50		\$387,979.50
14	U.S. Trustee Matters and Communications	70 - 75	29.40	\$135,000 - \$145,000	\$44,534.00		\$44,534.00
15	Hearings	175 - 188	225.60	\$270,000 - \$290,000	\$393,678.00		\$393,678.00
16	Insurance and Surety Matters	72 - 78	61.70	\$135,000 - \$145,000	\$88,507.00		\$88,507.00

17	Utilities	68 - 73	11.40	\$135,000 - \$145,000	\$12,272.00		\$12,272.00
18	Tax Matters	66 - 71	206.50	\$135,000 - \$145,000	\$283,383.50		\$283,383.50
19	Case Administration	100 - 107	657.80	\$135,000 - \$145,000	\$797,094.00		\$797,094.00
20	Retention – K&E	438 - 471	698.40	\$810,000 - \$870,000	\$727,612.00		\$727,612.00
21	Retention – Non-K&E	300 - 322	197.60	\$607,500 - \$652,500	\$226,962.00		\$226,962.00
22	Vendor Matters	338 - 363	171.90	\$675,000 - \$725,000	\$190,562.00		\$190,562.00
23	Litigation	104 - 111	9,657.60	\$135,000 - \$145,000	\$11,514,021.50		\$11,514,021.50
24	Non-Working Travel	133 - 143	97.10	\$135,000 - \$145,000	\$158,840.00		\$158,840.00
25	Creditors' Committee Matters	138 - 148	11.80	\$270,000 - \$290,000	\$22,152.00		\$22,152.00
26	Employee and Labor Matters	69 - 74	117.60	\$135,000 - \$145,000	\$208,479.50		\$208,479.50
27	Expenses	0 - 0	0.00	\$0.00 - \$0.00	\$0.00	\$189,671.29	\$189,671.29
Total		16,794 - 18,038	23,362.10	\$27,000,000 - \$29,000,000	\$29,693,806.00	\$189,671.29	\$29,883,477.29